

OLDWAYS PRESERVATION AND EXCHANGE TRUST, INC.

Conflict-of-Interest Certification and Disclosure Statement

CERTIFICATION

1. I certify that I have received and read, and I agree to comply with, the Corporation's Conflict of Interest Policy.

2. To my knowledge, the Corporation presently ___ does ___ does not (check one) have plans to enter into any transaction of any of the types indicated in the attached Disclosure section below. Explanation (if applicable): _____

3. I will advise the Board of Directors of the Corporation, or advise my supervisor in the case of an employee, promptly upon becoming aware that the Corporation intends to enter into any transaction or matter of any of the types indicated in the Disclosure section below.

4. I understand that the Corporation is tax-exempt and that in order to maintain its federal tax exemption it must engage primarily in activities which accomplish one or more of its tax-exempt purposes.

DISCLOSURE

Instructions:

Note: Please answer the following questions to the best of your knowledge. Your answers should disclose actions taken during the Corporation's last completed fiscal year and since then to date.

A. Has the Corporation engaged in any transaction with any Related Party as indicated below?

Note: For this purpose, a "transaction" includes:

- the sale, exchange, other transfer or lease of property to or from a Related Party;
- a loan of money or other thing of value to or from a Related Party;
- making an investment in a Related Party;
- the furnishing of goods, services or facilities to a Related Party, or by a Related Party, for compensation;
- payment of wages, salary or other compensation to a Related Party;
- the transfer of income or assets to a Related Party;
- a joint venture with a Related Party; or
- the maintenance of a compensatory bank balance for the benefit of a Related Party.

A “transaction” does not include providing services as a volunteer, or making a pledge or gift, to the Corporation.

<u>Related Party:</u>	<u>Yes</u>	<u>No</u>
1. You:	___	___
2. Any of your relatives, as follows:		
a. Spouse:		
b. Brothers or sisters (whether by whole or half blood):	___	___
c. Spouses of brothers or sisters (whether by whole or half blood):	___	___
d. Ancestors:	___	___
e. Children:	___	___
f. Grandchildren:	___	___
g. Great grandchildren:	___	___
h. Spouses of children, grandchildren or great grandchildren	___	___

Note: A legally adopted child is to be considered a child by blood.

3. Any entity (for-profit or nonprofit) that is owned or controlled by:		
a. You:	___	___
b. By any of your relatives, as listed above:	___	___
c. By any combination of (i) you, (ii) your relatives as listed above and (iii) individuals (besides yourself) serving as officers, directors or senior paid managers of the Corporation:	___	___

Note: For purposes of this question, “owned” means directly or indirectly holding more than 5% of voting membership rights or voting stock or other ownership interest in an entity, and “controlled” means comprising more than 5% of the directors, trustees or other members of the governing body of an entity.

4. Any entity with which you are associated as an officer, director, trustee, partner or employee:	___	___
5. Any entity with which any of your relatives, as listed above, is associated as an officer, director, trustee or partner:	___	___

- B. Has the Corporation invested in any corporate stock in which you own more than 5% of the outstanding shares? _____
- C. Has any property of the Corporation been held in the name of, or commingled with the property of, any Related Party as indicated above? _____
- D. Has the Corporation been a party to any transaction in which you have held a material financial interest, or have you received anything of value from the Corporation not reported as compensation and not disclosed above? _____
- E. Has the Corporation made a grant award or contribution to any organization in which you have a relationship, e.g., as a director, officer or employee? _____
- F. Has the Corporation provided a grant or other assistance to you or any of your relatives (as defined at page two, above)? _____
- G. Is any director, trustee, officer, or senior employee of the Corporation a relative (as defined at page two, above) of yours? _____
- H. Do you have a business relationship with any director, trustee, officer or senior employee of the Corporation (for this purpose, "business relationship" means: (i) each person is a director, trustee, officer or greater-than-10% owner in the same business or investment entity (but not in the same tax-exempt organization); or (ii) an employment or contractual relationship, or common ownership of a business where any director(s), trustee(s), officer(s), or senior employee(s), separately or together, possess more than a 35% ownership interest. "Ownership" means voting power in a corporation, profits interest in a partnership, LLC, etc., or beneficial interest in a trust. "Business relationship" does not include a privileged relationship such as attorney-client, medical professional and patient, or clergy and parishioner.) _____
- I. Have you received a gift or favor from anyone outside of the Corporation that might influence, or which could reasonably be interpreted as intended to influence, your performance of Corporation duties? _____
- J. Have you used Corporation transactional or financial opportunity _____

for the profit, advantage, or benefit of anyone other than the Corporation?

K. Have you disclosed or used Corporation information for the profit, advantage, or benefit of anyone other than the Corporation?

My explanation of any "yes" answer or answers indicated above is:

_____.

If I have disclosed an ownership or control interest in another entity that is more than 5%, the actual percentage is ____%.

Date: _____

Signature

Printed name